Planning Checklist: CAMPS & CONFERENCES

PLAN YOUR PROGRAM

- Develop program objectives
- Determine staffing needs (coaches, chaperones, volunteers, speakers, etc.)
- □ Obtain approval from applicable parties (department heads, supervisors, etc.)
- □ Make sure you have the required insurance to cover your program

SET DATES

- □ Wait until you receive the summer conference season dates before making plans for your conference
- □ Consult with Conferences & Guest Services (CGS) staff to make sure they can accommodate your group for the dates you selected
- □ Have a secondary date range in mind in case your first choice can't be accommodated

ADMINISTRATION

- □ Prepare a planning timeline
- □ Review archived materials from past year's conference
- □ If you do not have a checking account for the conference, consider opening one
- □ Create a budget based on cost and revenue projections
- □ Conduct background checks on your chaperones if your participants are minors
- Plan and implement chaperone training. Outline the UA's expectations for the behavior of chaperones <u>here</u>
- □ Make sure to read through all contracts/agreements thoroughly. Ask for clarification if needed
- □ Make name tags or badges
- □ Order gifts/awards as needed

ADVERTISING & MARKETING

- Develop an advertising plan
- □ Create invitations and publicity materials
- □ Send a save the date to potential attendees
- Send out brochures or other advertisement to potential participants, former participants, parents, schools, association members, athletes, etc.



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- Consider email marketing and/or social media in addition to (or instead of) printed materials
- □ Create or update your program's website
- □ Finalize printed materials and website
- Design a printed program schedule and other materials for participants
- □ Create signage
- □ Final advertising push

REGISTRATION

- □ Create your registration process
- Create a website or update existing website/registration/payment information
- Email registration confirmation information to participants and include map, registration/check-in times, shuttle and/or arrival information
- □ Make sure to ask for all information required to meet the UA Minors Policy

LOGISTICS

- Determine meeting, athletic space, media, equipment and catering needs
- □ Contact CGS to get recommendations on what spaces on campus will fit your needs best (*Note: UA classes and events take priority to outside entities*)
- □ Reserve meeting and athletic spaces needed
- □ Order all tables, chairs, tech, media, etc.
- □ Be specific with all of your setup needs
- □ Contact dining/catering and make all dining arrangements with them
- □ Adjust catering numbers by the set deadline
- □ Confirm food/catering, rooms and facilities, and tech/media
- □ Consider participant movement between locations (Tucson is hot in the summer!)

HOUSING ACCOMMODATIONS

□ Submit a Request for Services <u>here</u>

CGS Timeline:

Request for Services: 3-6 months prior to group arrival, typically mid-January through March *Assignment to Dorm:* Begins early February



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Contracting: Contracts for existing groups typically initiated in early March

Finalizes Number of Room Needed: Program representative notifies CGS of final accommodation needs no less than 30 days prior to arrival

Staff Outreach: A staff member will confirm the details of your stay 3 weeks prior to group arrival

Invoicing: Within 30 days of group departure

- □ Submit participant list and program schedule to CGS within 10 days of the program start date
- □ Set up a time for the CGS staff to provide your participants with an orientation

TRAVEL & PARKING

- □ If you have participants that will be traveling from outside of Tucson, provide them with arrival information (such as shuttle services)
- □ Contact CGS to get campus maps or link to the maps on the UA website to provide your participants with directions
- Contact CGS if you need parking passes or other local parking needs no less than two weeks prior to arrival
- □ Obtain local maps and information from Visit Tucson at <u>www.visittucson.org</u>

SITE VISIT

This is not mandatory, but highly recommended (particularly if it is your first time hosting your camp or conference at the UA)

- □ Meet with CGS to go over accommodation details
- □ Meet with the department(s) that you will be renting meeting and/or athletic space(s) from
- □ Meet with dining/catering

DAY OF

- □ Set up registration table
- □ Give registration volunteers check-in procedures
- □ Be accessible by phone to CGS to communicate changes to check in process
- Post easels and signage directing guests to event location
- □ Check media in each room as needed
- □ Check room set-ups
- □ Have greeters at key locations

